

## Dear Motor Sich JSC shareholders!

MOTOR SICH JOINT STOCK COMPANY (hereinafter the Company) notifies of holding the **General Meeting of the Company** that will take place on **March 24, 2016** in the conference room of the headquarters plant, located at 15, Motorostroiteley Ave., Zaporozhye 69068, Ukraine.

### Agenda:

1. Election of the Counting Board of the meeting.
2. Report on the activities carried out by the Supervisory Board of the Company in the year 2015.
3. Concerning state of Motor Sich JSC business in the year 2015, main areas of production, financial and business activities of the Company for 2016. Adoption of the Company's annual report.
4. Report of the Audit Commission on the results of the Company's business and financial performance in the year 2015. Adoption of the Company Audit Commission annual report.
5. Actual use of special-purpose funds formed out of profits; distribution of profits following the results of 2015. Formation of special-purpose funds scheduled for 2016.
6. Amendments and supplements to the Charter of the Motor Sich JSC and to the organizational structure of the Company
7. Adoption of new edition of 'MOTOR SICH JSC General Meeting Regulations'.
8. Adoption of new edition of 'MOTOR SICH JSC Supervisory Board Regulations'.

Meeting opening is at **02:00 pm**.

Registration of participants of the meeting is to take place on **March 24, 2016** starting from **10:00 am** till **01:00 pm** at the meeting venue.

Documents necessary for registration: identification document, documents confirming the powers (for shareholders' representatives). Representatives of legal entities that act on the basis of a power of attorney shall submit documents confirming powers of a person who has issued a power of attorney.

Shareholders can study the materials on agenda at the following address: room 207, 21, Omelchenko St., Zaporozhye 69068, Ukraine.

The official of the Company responsible for the procedure of informing shareholders with the documents is A. N. Malysh, the Chairman of the Supervisory Board.

Proposals on agenda shall be accepted not later than 20 days before the date of the General Meeting holding.

The overall share register of shareholders having the right to participate in the General Meeting is to be composed on **March 18, 2016**.

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