

UKRAINE

Coat of arms of Ukraine

State Commission on Securities and Stock Market

CERTIFICATE

of share issue registration

State Commission on Securities and Stock Market certifies the issue of
ordinary registered shares by

MOTOR SICH PUBLIC JOINT STOCK COMPANY

ЄДРПОУ (Unified state register of enterprises and organizations of Ukraine) code 14307794.
(full name of the issuer and ЄДРПОУ identification code)

for a total amount of two hundred eighty million five hundred twenty-eight thousand six hundred and fifty-----hryvnias
(amount in words)

with a par value of one hundred and thirty five-----hryvnias
(amount in words)

in the amount of two million seventy seven thousand nine hundred and ninety-----shares
(amount in words)

form book-entry

registered in the General register for issue of securities.

Certificate of share issue registration No.205/1/11 dated March 20, 2011, issued by the State Commission on Securities and Stock Market to the MOTOR SICH public joint stock company, is deemed invalid.

Registration No.205/1/11

Date of registration April 20, 2011

Date of issue July 22, 2011

Head of Corporate Relations Department

*Round seal: Ukraine, State Commission on Securities and Stock Market
For approval and certification*

Signed

A. Amelin

*Kupreeva U. B.
20.10.14
[Signature]*