

Dear Motor Sich JSC shareholders!

Motor Sich Joint Stock Company (hereinafter the Company) notifies of holding the General Company's Meeting that will take place on March 27, 2014 in the conference room of the headquarters plant (15, Motorostroiteley Ave., Zaporozhye 69068, Ukraine).

Agenda:

1. Election of the Counting Board of the meeting.
2. Report on the activities done by the Supervisory Board of the Company in the year 2013.
3. About state of Motor Sich JSC business in the year 2013, main areas of production, financial and business activities of the Company for 2014. Adoption of the Company's annual report.
4. Report by the Auditing Committee on the results of the Company's business and financial performance in the year 2013.
5. Actual use of specialized funds created at the expense of profit, distribution of net profit according to the results of 2013, generation and distribution of profit according to the plan for 2014.
6. Amendments and supplements to the Charter of the Motor Sich JSC and to the organizational structure of the Company

Meeting opening is at 02:00 pm.

Registration of participants of the meeting takes place on March 27, 2014 from 10:00 am till 01:00 pm at meeting holding venue.

Documents necessary for registration: identification document, documents confirming the powers (for shareholders' representatives). Representatives of legal entities that act on the basis of a power of attorney shall submit documents confirming powers of a person who has issued a power of attorney.

Shareholders can study the materials on agenda at the following address: room 207, 21, Omelchenko Str., Zaporozhye 69068, Ukraine.

The official of the Company who is responsible for the procedure of informing shareholders with documents is A. N. Malyshev, the Chairman of the Supervisory Board.

Proposals on agenda shall be accepted not later than 20 days before the date of holding general meeting.

The overall accounting register of shareholders who have the right to participate in general meeting is compiled on March 21, 2014.

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