

Dear Motor Sich JSC shareholders!

MOTOR SICH JOIN STOCK COMPANY (hereinafter the Company) notifies of holding the **General Meeting of the Company** on **March 30, 2017** at the address: Conference Hall, 15, Motorostroiteley Ave., Zaporozhye, Ukraine.

Beginning of the meeting – **02:00 pm**.

Registration of the meeting participants – **March 30, 2017 from 10:00 to 12:00** at the place of holding meeting.

General meeting draft agenda	Draft decision on item on the agenda of the general meeting
1. Counting Board members election.	1. Elect Counting board in total 25 persons.
2. Report on the activity of the Supervisory Board of the Company in the year 2016. Approval of the report of the Company's Supervisory Board.	1. Admit work of the Supervisory Board of the Company for 2016 as satisfactory. 2. Approve report of the Supervisory Board of the Company.
3. Report on the economic situation of the MOTOR SICH JSC for 2016, business activities in production and financial and economic performance of the Company for 2017.	1. Take into account information on economic state of MOTOR SICH JSC in 2016 and business activities in production and financial and economic performance of the Company for 2017.
4. Report of the Board of Directors for 2016. Make a decision according to results of the Board of Directors report consideration. Approval of the Company's annual report.	1. Admit work of the Board of Directors for 2016 as satisfactory. 2. Approve report of the Board of Directors and Company's annual report.
5. Report of the Auditing Committee for 2016. Make a decision according to results of the Auditing Committee report consideration.	1. Admit work of the Auditing Committee of the Company for 2016 as satisfactory. 2. Approve report of the Auditing Committee of the Company.
6. Distribution of profits based on the results of the Company performance for 2016. Approval of dividends amount for 2016 and their refund method.	1. Approve distribution of profits based on the results of the Company performance for 2016. 2 Approve dividends amount for one common nominal share of MOTOR SICH JSC, introduced by the Supervisory Board. 3. Carry out payment of dividends directly to shareholders.
7. Introduction of amendments to the Charter of the MOTOR SICH JSC and approval of a new edition.	1. Introduce amendments to the Charter of the MOTOR SICH JSC and approve a new edition.
8. Make a decision about termination of authorities of the Supervisory Board members.	1. Terminate powers of the Supervisory Board.
9. Election of the Supervisory Board members.	In compliance with item 5 part 3 article 35 of the Law of Ukraine "On Joint Stock Companies" decision draft on this agenda item shall not be sent to shareholders.

Necessary documents: documents, which certify the identity, for shareholder's representatives – documents, which certify their powers. Representatives of legal entities that act on the basis of a power of attorney shall submit documents confirming powers of a person, who has issued a power of attorney.

Shareholders can study the materials on the agenda at the address: 21 Omelchenko Str., off. 207, Zaporozhye 69068, Ukraine.

The official of the Company responsible for the procedure of informing shareholders with the documents is A. N. Malysh, the Chairman of the Supervisory Board.

Date of making the list of the persons in the Share Register, who have the right to take part in the General Meeting – **March 24, 2017.**

MOTOR SICH JSC web-site: <http://www.motorsich.com>

Contact phone: (061) 720-49-88, 720-42-16.

To the knowledge of shareholders!

For the purpose of securities rights reservation, MOTOR SICH JSC addresses to shareholders, who haven't made an account service contract in securities with depository institution and also to heirs and assigns of shareholders, who haven't taken any actions concerning securities inheritance, with recommendation to make all necessary actions to fulfill the Law of Ukraine "On Depository System of Ukraine" as soon as possible.

Contacts for more details:

Securities department: 21 Omelchenko Str. (off. 207, 210), Zaporozhye 69068, Ukraine, phone (061) 720-42-16, (061) 720-49-85.

The depository institution authorized by issuer – MOTOR-DILER FIRM LTD: 21 Omelchenko Str. (off. 212, 201), Zaporozhye 69068, Ukraine, phone (061) 720-48-63, (061) 720-44-42.

Financial and economic performance data of the MOTOR SICH JSC (thousand UAH)
(previous data)

Item	Period	
	accounting	prior
Total assets	25 061 925	20 419 070
Fixed assets	6 059 813	5 576 712
Long-term financial investments	81 622	145 537
Inventories	13 140 720	10 220 198
Effective debt receivable	2 416 986	2 429 722
Cash and cash equivalents	2 321 638	1 239 656
Unappropriated balance	15 662 898	13 538 722
Equity capital	16 620 875	14 473 632
Registered capital	280 529	280 529
Long-term liabilities	3 129 235	1 215 910
Current liabilities	5 311 815	4 729 528
Net profit (loss)	2 186 516	3 435 786
Average annual number of shares (pc.)	2 077 990	2 077 990
Number of own shares, repurchased within the period (pc.)	-	-
Total sum of money, used to repurchase shares within the period	-	-
Number of employees as of end of period	25 242	26 215

Notification of holding the General Meeting is published in the News of the Securities and Stock Market State Commission No. 38 dated February 24, 2017.

I approve the reliability of information, contained in the notification.

Chairman of the Board of Directors

S. A. Voytenko

4-66-45

Переводчик: Ткаченко А.В.